

S&P AA rating

“Think like an owner”



Quotes from a recent Standard & Poor's report on Collins Stewart funds:

‘...a fund of funds benefiting from rigorous quantitative and qualitative analysis and continuous reassessment from a relatively large team...’

It goes on to state:

‘A clear, detailed and pragmatic investment approach is pursued by this experienced team that will not compromise its approach... Good fund selection has also been supported by timely successful shifts in asset allocation and favoured themes as well as the style bias of funds included in the portfolio’.